**STATE OF ISRAEL**

**INVITATION FOR PRE-QUALIFICATION**

**IN RELATION TO THE PARTICIPATION IN A TENDER**

**FOR the blue line of the Jerusalem light**

**railway transit network**

**April 2020**

##### Pre-Qualification Form “1”

###### The Pre-Qualification Submission Letter

*(To be completed by the Participant and all Members of the Participant (if the Participant is incorporated on the Pre-Qualification Submission Date))*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

To:

Chairman of the Tender Committee

Jerusalem Transportation Master Plan Team

Jerusalem

Dear Sir,

**Re: Invitation for Pre-Qualification to Participate in Tender for the “Blue Line”**

**(the “Invitation”**)

We, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, are making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (the Participant) and on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; (the Members) (*names of the Participant and of each Entity which will compose the Participant (each Member))*:

In response to the Invitation issued on April 7, 2020, extending an invitation to submit a Pre-Qualification Submission;

1. We, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_\_ (the Participant) *(name of Participant to be completed)*, and all the Members thereof, \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; *(name of Members to be completed)* have thoroughly and carefully read the Invitation, and are pleased to submit our Pre-Qualification Submission.
2. We agree to all the provisions in the Invitation and we submit our Pre-Qualification Submission in accordance with the terms and provisions contained therein.
3. We warrant that the Pre-Qualification Submission is accurate, complete and up to date at time of the Pre-Qualification Submission Date, in accordance with the requirements of the Invitation.
4. We acknowledge and accept the provisions of Section 70 (Reservation of Rights) of the Invitation, and without derogating from the generality of the provisions thereof, understand that the submission of our Pre-Qualification Submission shall not be deemed in any way to create an obligation on the part of the Tender Committee to announce our compliance with the Pre-Qualification Requirements; that the Tender Committee has the right to reject, as it deems appropriate, the Pre-Qualification Submission submitted by the Participant; and that the Tender Committee has the right, as it deems appropriate, to annul the Pre-Qualification Process and to reject all Pre-Qualification Submissions at any time, all, in accordance with the provisions of the Invitation.
5. Incorporated hereto, and made an integral part of the Pre-Qualification Submission, are all Pre-Qualification Forms, attachments and annexes thereto, and other annexes attached to the Pre-Qualification Submission as described herein:

|  |  |  |
| --- | --- | --- |
|  | Pre-Qualification Form “1” | The Pre-Qualification Submission Letter |
|  | Pre-Qualification Form “2” | Participating Entity |
|  | Pre-Qualification Form “3” | Experience in the Design and Installation of Systems |
|  | Pre-Qualification Form “4” | Experience in the Design and Installation of Signaling Systems |
|  | Pre-Qualification Form “5” | Experience in the Design and Construction of Track-Way |
|  | Pre-Qualification Form “6” | Rolling Stock Experience |
|  | Pre-Qualification Form “7” | Project Execution, Management and Organization Experience |
|  | Pre-Qualification Form “8” | Operating Experience |
|  | Pre-Qualification Form “9” | Maintenance Experience |
|  | Pre-Qualification Form “10” | Financial Robustness |
|  | Pre-Qualification Form “11” | Turnover |
|  | Pre-Qualification Form “12” | Securing Finance for an Infrastructure Project |
|  | Pre-Qualification Form “13” | General Partner/Fund Manager Statement |
|  | Pre-Qualification Form “14” | Institutional Investor Financial Robustness |
|  | Pre-Qualification Form “15” | Investment Entity Financial Robustness |
|  | Pre-Qualification Form “16” | Form of Affidavit |

1. Attached herein is a  copy  original *[check applicable]* of the receipt payment of the Participation Fee.
2. Detailed herein is information which the Participant considers to be of a commercially sensitive or secret nature concerning the Pre-Qualification Submissionand the reasons for such assertion of confidentiality for each of the items identified as such *[to be completed in accordance with the provisions of Section 49 (**Identification of Sensitive or Classified Information) of the Invitation]*:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. The undersigned acknowledges receipt, understanding and full consideration of the following Addenda to the Pre-Qualification Documents, issued until the Pre-Qualification Submission Date:

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

...

*[to be completed]*

1. The validity of the Pre-Qualification Submission and all associated documents and Pre-Qualification Forms is twelve (12) months as of Pre-Qualification Submission Date.
2. The Participant and each Member hereby warrants and represents that to the best of its knowledge and after conducting a due investigation, each of the Experience Providers of the Participant complies with all applicable requirements of the Invitation pertaining to such Experience Provider.
3. This Pre-Qualification Submission shall be governed and construed in accordance with the provisions of all applicable Laws.
4. The applicable court in Jerusalem shall have the sole jurisdiction over all matters and all disputes arising in connection with this Pre-Qualification Submission.

Faithfully yours,

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | Stamp and Signature |  | Date |  | Confirmation of signatory rights (\*) |  | Date |
| The Participant |  |  |  |  |  |  |  |  |
| Member |  |  |  |  |  |  |  |  |
| Member |  |  |  |  |  |  |  |  |
| Member |  |  |  |  |  |  |  |  |
| Member |  |  |  |  |  |  |  |  |
| Member |  |  |  |  |  |  |  |  |

*(\*) In his signature the attorney, public notary or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) attests and confirms that the signatory(ies) on behalf of the Participant or the Member (as the case may be) are authorized to sign on behalf of the Participant or the Member (as the case may be) and to commit such Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney, public notary, or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) also confirms that the signatory(ies) on behalf of the Participant or the Member (as the case may be) appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his presence.*

**Pre-Qualification Form “1” (alternative form)**

**The Pre-Qualification Submission Letter**

*(To be completed by all Members of the Participant (each on a separate form))*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

To:

Chairman of the Tender Committee

Jerusalem Transportation Master Plan Team

Jerusalem

Dear Sir,

**Re: Invitation for Pre-Qualification to Participate in Tender for the “Blue Line” (the “Invitation”**)

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of the Member*):

In response to the Invitation issued on April 7, 2020, extending an invitation to submit a Pre-Qualification Submission;

1. I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_\_ *(name of Member to be completed)* have thoroughly and carefully read the Invitation and I am pleased to submit this Pre-Qualification Submission.
2. I agree to all the provisions in the Invitation and I submit this Pre-Qualification Submission in accordance with the terms and provisions contained therein.
3. I warrant that the Pre-Qualification Submission is accurate, complete and up to date at time of the Pre-Qualification Submission Date, in accordance with the requirements of the Invitation.
4. I acknowledge and accept the provisions of Section 70 (Reservation of Rights) of the Invitation, and without derogating from the generality of the provisions thereof, understand that the submission of this Pre-Qualification Submission shall not be deemed in any way to create an obligation on the part of the Tender Committee to announce my compliance (or the compliance of any other Member) with the Pre-Qualification Requirements; that the Tender Committee has the right to reject, as it deems appropriate, the Pre-Qualification Submission submitted by the Members; and that the Tender Committee has the right, as it deems appropriate, to annul the Pre-Qualification Process and to reject all Pre-Qualification Submissions at any time, all, in accordance with the provisions of the Invitation.
5. Incorporated hereto, and made an integral part of the Pre-Qualification Submission, are all Pre-Qualification Forms, attachments and annexes thereto, and other annexes attached to the Pre-Qualification Submission as described herein:

|  |  |  |
| --- | --- | --- |
|  | Pre-Qualification Form “1” | The Pre-Qualification Submission Letter |
|  | Pre-Qualification Form “2” | Participating Entity |
|  | Pre-Qualification Form “3” | Experience in the Design and Installation of Systems |
|  | Pre-Qualification Form “4” | Experience in the Design and Installation of Signaling Systems |
|  | Pre-Qualification Form “5” | Experience in the Design and Construction of Track-Way |
|  | Pre-Qualification Form “6” | Rolling Stock Experience |
|  | Pre-Qualification Form “7” | Project Execution, Management and Organization Experience |
|  | Pre-Qualification Form “8” | Operating Experience |
|  | Pre-Qualification Form “9” | Maintenance Experience |
|  | Pre-Qualification Form “10” | Financial Robustness |
|  | Pre-Qualification Form “11” | Turnover |
|  | Pre-Qualification Form “12” | Securing Finance for an Infrastructure Project |
|  | Pre-Qualification Form “13” | General Partner/Fund Manager Statement |
|  | Pre-Qualification Form “14” | Institutional Investor Financial Robustness |
|  | Pre-Qualification Form “15” | Investment Entity Financial Robustness |
|  | Pre-Qualification Form “16” | Form of Affidavit |

1. Attached herein is a  copy  original *[check applicable]* of the receipt payment of the Participation Fee.
2. Detailed herein is information which the Member considers to be of a commercially sensitive or secret nature concerning the Pre-Qualification Submissionand the reasons for such assertion of confidentiality for each of the items identified as such *[to be completed in accordance with the provisions of Section 49 (Identification of Sensitive or Classified Information) of the Invitation]*:

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

1. The undersigned acknowledges receipt, understanding and full consideration of the following Addenda to the Pre-Qualification Documents, issued until the Pre-Qualification Submission Date:

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

Addendum No. \_\_\_\_\_\_\_\_\_\_\_\_\_ Date Issued: \_\_\_\_\_\_\_\_\_\_\_\_\_

...

*[to be completed]*

1. The validity of the Pre-Qualification Submission and all associated documents and Pre-Qualification Forms is twelve (12) months as of Pre-Qualification Submission Date.
2. Authorized Representative (\*): \_\_\_\_\_\_\_\_\_\_\_\_\_
3. The Member hereby warrants and represents that to the best of its knowledge and after conducting a due investigation, each of the Experience Providers of the Participant complies with all applicable requirements of the Invitation pertaining to such Experience Provider.
4. This Pre-Qualification Submission shall be governed and construed in accordance with the provisions of all applicable Laws.
5. The applicable court in Jerusalem shall have the sole jurisdiction over all matters and all disputes arising in connection with this Pre-Qualification Submission.

*(\*) All Members shall appoint one Member as Authorized Representative for the Participant, in accordance with the provisions of Section 25 (Authorized Representative) of the Invitation.*

Faithfully yours,

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | Stamp and Signature |  | Date |  | Confirmation of signatory rights (\*) |  | Date |
| Member |  |  |  |  |  |  |  |  |

*(\*) In his signature the attorney, ,public notary or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) attests and confirms that the signatory(ies) on behalf of the Member are authorized to sign on behalf of the Member and to commit the Member for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney, public notary or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) also confirms that the signatory(ies) on behalf of the Member appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his presence.*

##### Pre-Qualification Form “2”

###### PARTICIPATING ENTITY

*(To be completed by the Participant (if the Participant is incorporated on the Pre-Qualification Submission Date) and by all other Participating Entities, each on a separate form)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Participating Entity*):

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Role of the Participating Entity**  *[check as applicable, including more than one role]* |  |  | | | | | |
|  |  |  |  | | | | | |
|  | The Participant |  |  | | | | | |
|  |  |  |  | | | | | |
|  | Member of the Participant |  | Anticipated Holdings: \_\_\_\_% | | | | | |
|  |  |  |  | | | | | |
|  | Experience Provider |  | Relevant Pre-Qualification Requirements: | | | | | |
|  |  |  |  | | | | | |
|  |  |  | Section 27 (Experience in the Design and Installation of Systems) | | | | | |
|  |  |  | Section 28 (Experience in the Design and Installation of Signaling Systems) | | | | | |
|  |  |  | Section 29 (Experience in the Design and Construction of Track) | | | | | |
|  |  |  | Section 30 (Rolling Stock Experience) | | | | | |
|  |  |  | Section 31 (Project Execution, Management and Organization Experience) | | | | | |
|  |  |  | Section 32 (Operating Experience) | | | | | |
|  |  |  | Section 33 (Maintenance Experience) | | | | | |
|  |  |  |  | | |  | | |
|  | Guarantor |  | Names of Member(s) relying on Guarantor: | | | | | |
|  |  |  |  | | | | | |
|  |  |  | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  |  |  | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  |  |  | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  |  |  | 1. \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  |  |  |  | | |  | | |
|  |  |  |  | | |  | | |
|  | **Name of Participating Entity:** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  | *Business Address:* |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  | *Phone:* |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  | *Facsimile:* |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  | *E-mail:* |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | | |
|  | | | | | | | | |
|  | | | | | | | | |
|  | **Representative:** |  | **Name** |  | **Title** | |  | **Address, Tel &**  **Fax No.’s** |
|  |  |  |  | |  |  |
|  |  |  |  | |  |  |
|  |  |  | \_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ | |  | \_\_\_\_\_\_\_\_\_\_\_\_\_ |
|  |  |  |  |  |  | |  |  |
|  | **Legal Status:**  *(check applicable)* |  |  |  |  | |  |  |
|  |  |  | Limited Partnership |  | |  |  |  |
|  |  |  | Limited Liability Company |  | |  |  |  |
|  |  |  | General Partnership |  | |  |  |  |
|  |  |  | Other *(explain)* |  | |  | | |
|  |  |  |  |  | | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | |

Attached hereto are authenticated copies of the Participating Entity’s certificate of incorporation and minutes of incorporation, or their equivalent within its domicile.[[1]](#footnote-1)

|  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- |
|  | **Registration Number:** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  | Place of Registration: |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  | Date of Registration: |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  | | | | | | | |
|  | | | | | | | |
|  | **Interested Parties in the Participating Entity:** |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  |  |
|  |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  |  |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | | | |
|  |  |  |  |  |  |  |  |

1. **The Participating Entity hereby warrants and represents the following:**
   1. The Participating Entity has thoroughly and carefully read the Invitation, and agrees to all the provisions in the Invitation and in particular to its obligations thereunder.
   2. The Participating Entity acknowledges and accepts the provisions of Section 70 (Reservation of Rights) of the Invitation, and without derogating from the generality of the provisions thereof, understands that the submission of this Pre-Qualification Submission shall not be deemed in any way to create an obligation on the part of the Tender Committee to announce the Participant’s compliance (or the compliance of any of its Members, Guarantors or Experience Providers) with the Pre-Qualification Requirements; that the Tender Committee has the right to reject, as it deems appropriate, the Pre-Qualification Submission submitted by the Participant; and that the Tender Committee has the right, as it deems appropriate, to annul the Pre-Qualification Process and to reject all Pre-Qualification Submissions at any time, all, in accordance with the provisions of the Invitation.
   3. The Participating Entity hereby warrants and represents that it complies and satisfies all the requirements stipulated in Sections 23.1 – 23.7 of the Invitation;
   4. Criminal Proceedings with respect to Offence[[2]](#footnote-2) *[check applicable]*:

The Participating Entity hereby warrants and represents that it complies with and satisfies all the requirements stipulated in Section 23.8 of the Invitation;

The Participating Entity does not comply with or satisfy the requirements stipulated in Section 23.8 of the Invitation, and has submitted to the Tender Committee all relevant information with respect to the filing (submission) of an indictment (criminal charges) in an Offence or with respect to a conviction (as applicable) in accordance with the provisions of Section 24 of the Invitation.

* 1. The Participating Entity has not, directly or indirectly, induced or solicited any other Participating Entity to put in a false or sham Pre-Qualification Submission, and has not by itself, or directly or indirectly, colluded, arranged or agreed with any other Participating Entity to secure any advantage against any other Participant, or to secure any advantage against the Tender Committee or anyone interested in the Project;
  2. The Participating Entity participates in the Pre-Qualification Process only within this Pre-Qualification Submission; and any incorporated Entity which exercises Control over the Participating Entity, any incorporated Entity under the common Control thereof, and any incorporated Entity Controlled thereby, does not participate in the Pre-Qualification Process except within this Pre-Qualification Submission;
  3. To the best of the Participating Entity’s knowledge, and with respect to those parts of the Pre-Qualification Submission concerned with the Participating Entity:
     1. The Pre-Qualification Submission submitted by the Participant is not made in the interest of, or on behalf of, any undisclosed person, corporation, company, voluntary association, partnership, trust, or unincorporated association;
     2. The Pre-Qualification Submission is genuine and not collusive or sham; and
     3. All the information contained in the Pre-Qualification Submission is true, accurate, complete and current as of the Pre-Qualification Submission Date.

1. If the Participating Entity is an Experience Provider (whether it is also a Member or a Guarantor, or not) it shall also complete, execute and submit Attachment “A” to this Pre-Qualification “2”.
2. If the Participating Entity is a Guarantor (whether it is also a Member or an Experience Provider, or not) it shall also complete, execute and submit Attachment “B” to this Pre-Qualification “2”.
3. This Pre-Qualification Submission shall be governed and construed in accordance with the provisions of all applicable Laws.
4. The applicable court in Jerusalem shall have the sole jurisdiction over all matters and all disputes arising in connection with this Pre-Qualification Submission.

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary,  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### attachment “A” to Pre-Qualification Form “2”

###### Experience provider undertakings

*(To be completed by each Experience Provider in a separate form)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

1. PROJECT EXECUTION EXPERIENCE Provider

*[to be completed by the Experience Provider demonstrating compliance with the Pre-Qualification Requirements specified in Section 31 (Project Execution, Management and Organization Experience) of the Invitation]*:

The Experience Provider undertakes that either: (a) itself; (b) a Subsidiary thereof; or (c) an Entity held by the Experience Provider (provided that 100% of the Means of Control of such Entity are Effectively held by the Experience Provider), shall be responsible for the overall management and coordination of all the EPC functions of the Project and shall serve either as the EPC Contractor itself, or as a member thereof, directly holding 20% or more of all Means of Control in the EPC Contractor, all in accordance with Appendix B of the Invitation, and as will be specified under the Tender Process Documents.

1. OPERATION EXPERIENCE PROVIDER

*[to be completed by the Experience Provider demonstrating compliance with the Pre-Qualification Requirements specified in Section 32 (Operating Experience) of the Invitation]*:

* 1. The Experience Provider undertakes that either:

1. the Experience Provider (a) itself; (b) a Subsidiary thereof; or (c) an Entity held by the Experience Provider (provided that 100% of the Means of Control of such Entity are Effectively held by the Experience Provider); or
2. or a Qualified Local Public Transportation Operator, as defined in Appendix B to the Invitation, (a) itself; (b) a Subsidiary thereof; or (c) an Entity held by the Qualified Local Public Transportation Operator (provided that 100% of the Means of Control of such Entity are Effectively held by Qualified Local Public Transportation Operator)

shall be responsible for the overall management and coordination of all O&M functions of the Project either as the O&M Contractor itself or as a member thereof, directly holding 50% or more of all Means of Control in the O&M Contractor.

* 1. The Experience Provider undertakes to carry out certain obligations and responsibilities in accordance with Section 3.4 of Appendix B to the Invitation, under an Operation Service Agreement where applicable, all in accordance with Appendix B of the Invitation, and as will be specified under the Tender Process Documents.

1. ALL OTHER EXPERIENCE PROVIDERS

*[to be completed by each Experience Provider demonstrating compliance with any Pre-Qualification Requirements other than those specified in Section 31 (Project Execution, Management and Organization Experience) and Section 32 (Operating Experience) of the Invitation]*:

The Experience Provider undertakes that either: (a) itself; (b) a Subsidiary thereof; or (c) an Entity held by the Experience Provider (provided that 100% of the Means of Control of such Entity are Effectively held by the Experience Provider), shall be responsible for the Project function and the performance of the applicable part of the work for which the Experience Provider was prequalified, in accordance with Appendix B of the Invitation, and as will be specified under the Tender Process Documents.

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### attachment “B” to Pre-Qualification Form “2”

###### Guarantor undertakings

*(To be completed by each Guarantor in a separate form)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Guarantor*):

1. **Members relying on Guarantor:**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| Name of Member relying on the Guarantor | |  | The Guarantor Controls the Member by means of *[if applicable]*: (\*) |  | The Guarantor is a Member of the Participant *[if applicable]* |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
|  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |

*(\*) please provide appropriate explanation, attested to by an attorney, demonstrated by applicable documentation, e.g. reports issued by the Registrar of Companies, organizational charts, articles of association, etc.*

1. The Guarantor hereby requests that its own financial information, which is included in the Pre-Qualification Submission submitted by the Participant, will be taken into account in determination of the Participant’s compliance with the Financial Pre-Qualification Requirements set forth in Sections 34 (Turnover), 35 (Members' Weighted Average Operating Cash Flow) and 36 (Minimal Equity) of the Invitation, instead of the financial information of the Members relying on the Guarantor as detailed in Section 1 above.

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “3”

###### EXPERIENCE IN THE DESIGN AND INSTALLATION OF SYSTEMS

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 27 (Experience in the Design and Installation of Systems) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Type of Rail Project** | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail |
| **Role in the project – was Main Contractor** |  |  |  |  |
| **Form of execution – single contract or two contracts (one for the Design and one for the Installation)** | single contract  two contracts | single contract  two contracts | single contract  two contracts | single contract  two contracts |
| **Scope of work – Design and Installation of Systems** |  |  |  |  |
| **Systems Designed and Installed** | power supply and distribution  overhead catenary systems  operation control center  SCADA  transmission network  automatic vehicle location (AVLS) | power supply and distribution  overhead catenary systems  operation control center  SCADA  transmission network  automatic vehicle location (AVLS) | power supply and distribution  overhead catenary systems  operation control center  SCADA  transmission network  automatic vehicle location (AVLS) | power supply and distribution  overhead catenary systems  operation control center  SCADA  transmission network  automatic vehicle location (AVLS) |
| **Length of Route (in Km)** |  |  |  |  |
| **Aggregate length of Routes of all referenced projects (in Km)** |  | | | |
| **Location of project (city and country)** |  |  |  |  |
| **Date of Completion** *[DD/MM/YYYY]* |  |  |  |  |
| **Period during which the project was Commercially Operational (from-until)** *[DD/MM/YYYY]* | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage of holdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| All Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the execution of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

If any of the Rail Projects specified above share a common Route, the undersigned hereby declares that the common part of the Route was only counted once (1) with respect to only one (1) of the referenced Rail Projects.

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “4”

###### EXPERIENCE IN THE DESIGN AND INSTALLATION OF SIGNALING SYSTEMS

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 28 (Experience in the Design and Installation of Signaling Systems) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Type of project** | LRT  Metro | LRT  Metro | LRT  Metro | LRT  Metro |
| **Role in the project** | Main Contractor | Main Contractor | Main Contractor | Main Contractor |
| **Form of execution – single contract or two contracts (one for the Design and one for the Installation)** | single contract  two contracts | single contract  two contracts | single contract  two contracts | single contract  two contracts |
| **Scope of work – Design and Installation of Signaling Systems** |  |  |  |  |
| **Signaling Systems Designed and Installed** | LOSD which supports operation of at-grade urban sections.  ATC signaling system for the safe regulation of movement of trains. | LOSD which supports operation of at-grade urban sections.  ATC signaling system for the safe regulation of movement of trains. | LOSD which supports operation of at-grade urban sections.  ATC signaling system for the safe regulation of movement of trains. | LOSD which supports operation of at-grade urban sections.  ATC signaling system for the safe regulation of movement of trains. |
| **Length of Route (in Km)** |  |  |  |  |
| **Aggregate length of Routes of all referenced projects (in Km)** |  | | | |
| **Location of project (city and country)** |  |  |  |  |
| **Date of Completion** *[DD/MM/YYYY]* |  |  |  |  |
| **Period during which the project was Commercially Operational (from-until)** *[DD/MM/YYYY]* | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage ofholdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| All Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the execution of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

If any of the Rail Projects specified above share a common Route, the undersigned hereby declares that the common part of the Route was only counted once (1) with respect to only one (1) of the referenced Rail Projects.

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “5”

###### Experience in the design and Construction of Track - WAY

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 29 (Experience in the Design and Construction of Track) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Type of Rail Project** | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail | LRT  Metro  commuter rail  heavy rail |
| **Role in the project – was Main Contractor** |  |  |  |  |
| **Form of execution – single contract or two contracts (one for the Design and one for the Construction)** | single contract  two contracts | single contract  two contracts | single contract  two contracts | single contract  two contracts |
| **Scope of work – Design and Construction of Track Works** |  |  |  |  |
| **Track Works (ballast-less track system)** | Provides support and guidance for vehicles carried on flanged wheels.  Includes slab track rails and switches.  Has not been pre-cast. | Provides support and guidance for vehicles carried on flanged wheels.  Includes slab track rails and switches.  Has not been pre-cast. | Provides support and guidance for vehicles carried on flanged wheels.  Includes slab track rails and switches.  Has not been pre-cast. | Provides support and guidance for vehicles carried on flanged wheels.  Includes slab track rails and switches.  Has not been pre-cast. |
| **Length of ballast-less Route (in Km)** |  |  |  |  |
| **Aggregate length of ballast-less Routes of all referenced projects (in Km)** |  | | | |
| **Length of ballast Route (in Km) (if applicable)** |  |  |  |  |
| **Location of project (city and country)** |  |  |  |  |
| **Date of Completion** *[DD/MM/YYYY]* |  |  |  |  |
| **Period during which the project was Commercially Operational (from-until)** *[DD/MM/YYYY]* | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage ofholdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| All Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the execution of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

If any of the Rail Projects specified above share a common Route, the undersigned hereby declares that the common part of the Route was only counted once (1) with respect to only one (1) of the referenced Rail Projects.

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “6”

###### Rolling Stock Experience

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 30 (Rolling Stock Experience) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Project for the Manufacturing of Vehicles** |  |  |  |  |
| **Role in the project – was the Manufacturer** |  |  |  |  |
| **Number of total delivered Vehicles** |  |  |  |  |
| **Number of LRT Vehicles out of the total delivered Vehicles which are at least 70% Low Floor** |  |  |  |  |
| **All Vehicles Manufactured** | are self-propelled motorized light rail or metro passenger cars.  are of a minimum length of twenty-five (25) meters.  have a minimum capacity of thirty (30) seats  have a minimum capacity of one hundred and fifty (150) passengers. | are self-propelled motorized light rail or metro passenger cars.  are of a minimum length of twenty-five (25) meters.  have a minimum capacity of thirty (30) seats  have a minimum capacity of one hundred and fifty (150) passengers. | are self-propelled motorized light rail or metro passenger cars.  are of a minimum length of twenty-five (25) meters.  have a minimum capacity of thirty (30) seats  have a minimum capacity of one hundred and fifty (150) passengers. | are self-propelled motorized light rail or metro passenger cars.  are of a minimum length of twenty-five (25) meters.  have a minimum capacity of thirty (30) seats  have a minimum capacity of one hundred and fifty (150) passengers. |
| **Period of Manufacture** *[DD/MM/YYYY- DD/MM/YYYY]* |  |  |  |  |
| **Date of delivery of the last Vehicle Manufactured to the client** *[DD/MM/YYYY]* |  |  |  |  |
| **Period during which the Vehicles were Commercially Operating following delivery** or the integration therein of the referenced Vehicles **(from-until)** *[DD/MM/YYYY]* | From: \_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ | From: \_\_\_\_\_\_\_  Until: \_\_\_\_\_\_\_\_ |
| **Client details and contact person information** |  |  |  |  |
| **Manufacture of the Vehicles** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage ofholdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| All Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the Manufacturing of the Vehicles *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

The undersigned hereby declares and confirms that, the Experience Provider will be capable, if Successful Bidder it participates with will be the awarded with the Project, to design and Manufacture the rolling stock in accordance with the Applicable EN Standards.

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this affidavit in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated affidavit, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “7”

###### Project Execution, Management and Organization Experience

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 31 (Project Execution, Management and Organization Experience) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Type of Infrastructure Project** |  |  |  |  |
| **Role in the project – was Main Contractor** |  |  |  |  |
| **Location of project (city and country)** |  |  |  |  |
| **Date of Completion** *[DD/MM/YYYY]* |  |  |  |  |
| **Contract Value (in NIS)\*** |  |  |  |  |
| **Currency exchange rate** |  |  |  |  |
| **Contract Value (in the original currency)** *[name the currency]* |  |  |  |  |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage of holdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/Indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| all Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the execution of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

*(\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings)*.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form "8”

###### Operating Experience

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 32 (Operating Experience) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of [\_\_\_\_\_\_\_] (*name of each Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“1”** | **“2”** | **“3”** | **“4”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Location of project** |  |  |  |  |
| **Type of Network** | LRT  Metro  LRT and Metro | LRT  Metro  LRT and Metro | LRT  Metro  LRT and Metro | LRT  Metro  LRT and Metro |
| **Project is for the Operation of a Network** |  |  |  |  |
| **Role in the project – was the Main Contractor** |  |  |  |  |
| **Scope of work - (detail tasks and responsibilities)** |  |  |  |  |
| **Length of Route of Network (in km)** |  |  |  |  |
| **Length of LRT Route (in km)** |  |  |  |  |
| **Number of Stops in Network** |  |  |  |  |
| **Number of LRT Stops** |  |  |  |  |
| **Number of common Routes** |  |  |  |  |
| **Number of common Stops** |  |  |  |  |
| **Annual ridership managed from LRT and Metro Lines\*** |  | | | |
| in the year 2015 |  |  |  |  |
| in the year 2016 |  |  |  |  |
| in the year 2017 |  |  |  |  |
| in the year 2018 |  |  |  |  |
| in the year 2019 |  |  |  |  |
| in the year 2020 |  |  |  |  |
| **Date of commencement of role as Main Contractor for Operation** *[DD/MM/YYYY]* |  |  |  |  |
| **Acting as Main Contractor for Operation on the Pre-Qualification Submission Date (continuously as of the date specified above)** |  |  |  |  |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage of holdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| all Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the execution of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings*.

*\*To the extent the ridership for the year, during which the Pre-Qualification Submission Date occurs, is with respect to a part of a year, then the annual ridership shall be calculated by dividing the ridership of such part of the year by the relative portion such part constitutes out of the calendar year.*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “9”

###### Maintenance Experience

*(To be completed by the Entity demonstrating compliance with the Pre-Qualification Requirement specified in Section 33 (Maintenance Experience) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Experience Provider*):

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Type of project** | LRT Line  Metro Line  LRT Network  Metro Network | LRT Line  Metro Line  LRT Network  Metro Network | LRT Line  Metro Line  LRT Network  Metro Network | LRT Line  Metro Line  LRT Network  Metro Network |
| **Role in the project –was Main Contractor** |  |  |  |  |
| **Length of Route (in km)** |  |  |  |  |
| **Aggregate length of Routes of all referenced projects (in km)** |  | | | |
| **The project includes the Maintenance of Track-way and Systems** |  |  |  |  |
| **The project includes the Maintenance of at least one Depot** |  |  |  |  |
| **Number of rolling stock Vehicles being Maintained** |  |  |  |  |
| **Date of commencement of role as Main Contractor for Maintenance** *[DD/MM/YYYY]* |  |  |  |  |
| **Acting as Main Contractor for Maintenance on the Pre-Qualification Submission Date (continuously as of the date specified above)** |  |  |  |  |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity | By itself  SPV  Subsidiary  Second tier Subsidiary  other Entity |
| Effective percentage ofholdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/Indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| all Entities which directly held the Means of Control of the SPV (including the Relying Entity, if applicable), were responsible, jointly and severally for the Maintenance of the project *[if applicable. Not required of an SPV which is a limited liability company]* |  |  |  |  |

Additional Relevant Information:

*To the extent the referenced project was not executed by the Experience Provider itself, please provide details with respect to the entity which executed the referenced project and the connection between such entity and the Experience Provider (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. no. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “10”

###### Financial Robustness

*(To be completed by each Member (which is not a Financial Entity) or Guarantor (as applicable), on a separate Pre-Qualification Form)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member and/or Guarantor (as applicable))*:

***(to be completed if this Pre-Qualification Form is submitted by a Member)***

|  |  |  |  |
| --- | --- | --- | --- |
|  | Name |  | Anticipated Holdings  (“**Total Anticipated Holdings**”) |
| Member: | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |

***(to be completed if this Pre-Qualification Form is submitted by a Guarantor who is also a Member)***

|  |  |  |  |
| --- | --- | --- | --- |
|  | Name |  | Anticipated Holdings |
| Guarantor (in its capacity as a Member): | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
|  |  |  |  |
| Member(s) relying on the Guarantor: | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
|  | |  |  |
| Total Anticipated Holdings of the Guarantor and the Member(s) relying on the Guarantor (“**Total Anticipated Holdings**”): | |  | \_\_\_% |

***(to be completed if this Pre-Qualification Form is submitted by a Guarantor who is not a Member)***

|  |  |  |  |
| --- | --- | --- | --- |
|  | Name |  | Anticipated Holdings |
| Guarantor (which is not a Member): | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  |  |
|  |  |  |  |
| Member(s) relying on the Guarantor: | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_% |
|  | |  |  |
| Total Anticipated Holdings of the Member(s) relying on the Guarantor (“**Total Anticipated Holdings**”): | |  | \_\_\_% |

1. Financial Data of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member or Guarantor (as applicable))*: *(\*)*
   1. Turnover

|  |  |  |  |
| --- | --- | --- | --- |
| Year |  |  |  |
| Turnover *(TO) –* original currency *[name the currency]* |  |  |  |
| Currency exchange rate |  |  |  |
| Turnover *(TO) – NIS* |  |  |  |
| Member’s Weighted Average Turnover (NIS) |  | | |

= Member (i)’s annual Turnover for year t.

t = the year of the most recent Financial Statement (not earlier than for the year 2019).

* 1. Operating Cash Flow

|  |  |  |  |
| --- | --- | --- | --- |
| Year |  |  |  |
| Operating Cash Flow *(CF) –* original currency *[name the currency]* |  |  |  |
| Currency exchange rate |  |  |  |
| Operating Cash Flow *(CF) – NIS* |  |  |  |
| Member’s Weighted Average Operating Cash Flow (NIS) |  | | |

* + 1. The undersigned’s Weighted Average Operating Cash Flow: *[check applicable]*

is not negative.

is negative, and the ratio between:

1. the absolute value of *[check applicable]*  The undersigned’s Weighted Average Operating Cash Flow or  The undersigned’s Operating Cash Flow based on its most recent Financial Statements (not earlier than for the year 2019), and
2. the undersigned’s equity on the last day of its most recent annual Financial Statements (not earlier than for the year 2019),

is less than 25%.

= Operating Cash Flow for year t.

t = the year of the most recent Financial Statement (not earlier than for the year 2019).

* 1. Minimal Equity

|  |  |
| --- | --- |
|  | Year of most recent Financial Statement |
| Equity (based on the most recent Financial Statements not earlier than for the year 2019) – original currency [*name the currency*] |  |
| Currency exchange rate |  |
| Equity (based on the most recent Financial Statements not earlier than for the year 2019) – NIS |  |

The Total Anticipated Holdings of the undersigned are \_\_\_\_\_%, and the undersigned’s equity as stated above is not less than NIS 6 million for each one percent (1%) of the Total Anticipated Holdings

*(\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

1. Attached to this Pre-Qualification Form “10” are the Financial Statements of \_\_\_\_\_\_\_\_\_\_\_\_\_ for the years \_\_\_\_\_,\_\_\_\_\_,\_\_\_\_\_\_ (*to be completed as applicable*).

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “11”

###### PARTICIPANT'S WEIGHTED Turnover

*(To be completed by the Participant (if the Participant is incorporated on the Pre-Qualification Submission Date) and by each Member)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

We, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, are making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (the Participant) and on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; \_\_\_\_\_\_\_\_\_\_\_\_\_; (the Members) (*names of the Participant, if applicable, and of each Entity which will compose the Participant (each Member))*:

Based on all Pre-Qualification Forms “10” submitted by each Member or Guarantor (as applicable), the Participant’s Weighted Turnover is not lower than the Minimal Turnover Required, as demonstrated below.

1. Minimal Turnover Required

The Minimal Turnover Required is \_\_\_\_\_\_\_\_\_\_\_\_\_, calculated as the product of NIS 1,400 million multiplied by the Anticipated Holdings of all Members who are not Financial Entities, as specified below:

|  |  |  |
| --- | --- | --- |
|  | Member who is not a Financial Entity | Member’s Anticipated Holdings |
|  |  | \_\_\_% |
|  |  | \_\_\_% |
|  |  | \_\_\_% |
|  |  | \_\_\_% |
| Anticipated Holdings of all Members which are not Financial Entities | \_\_\_% | |

1. Participant’s Weighted Turnover

The Participant’s Weighted Turnover is \_\_\_\_\_\_\_\_\_\_\_\_\_, calculated as follows:

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  | Member or Guarantor (\*) | A | B | Product of A and B |
|  | Member’s Weighted Average Turnover | Total Anticipated Holdings (\*\*) |
|  |  |  | \_\_\_% |  |
|  |  |  | \_\_\_% |  |
|  |  |  | \_\_\_% |  |
|  |  |  | \_\_\_% |  |
| Participant’s Weighted Turnover |  | | | |

*(\*) Member who is not a Financial Entity and whose Anticipated Holdings are 10% or more, or Guarantor for such Member (as applicable) as demonstrated pursuant to Pre-Qualification Form “10”.*

*(\*\*) as demonstrated pursuant to Pre-Qualification Form “10” for the relevant Member or Guarantor.*

Faithfully yours,

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | Stamp and Signature |  | Date |  | Confirmation of signatory rights (\*) |  | Date |
| The Participant |  |  |  |  |  |  |  |  |
| Member/Guarantor |  |  |  |  |  |  |  |  |
| Member/Guarantor |  |  |  |  |  |  |  |  |
| Member/Guarantor |  |  |  |  |  |  |  |  |
| Member/Guarantor |  |  |  |  |  |  |  |  |

*(\*) In his/her signature the attorney, public notary or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) attests and confirms that the signatory(ies) on behalf of the Participant or the Member or the Guarantor (as the case may be) are authorized to sign on behalf of the Participant or the Member or the Guarantor (as the case may be) and to commit such Entity for purposes of this Pre-Qualification Form, for all purposes and intents. The attorney, public notary or person who is legally qualified by law within his/her domicile to provide such confirmation (as applicable) also confirms that the signatory(ies) on behalf of the Participant or the Member or the Guarantor (as the case may be) appeared before him and after being cautioned that they are required to state the truth, and that if they fail to do so they shall be liable to the punishments prescribed by law, signed this statement in his presence.*

##### Pre-Qualification Form “12”

###### Securing Finance for an inFrastructure project

*(To be completed by the Member or Guarantor (as applicable) demonstrating compliance with the Pre-Qualification Requirement specified in Section 37 (Securing Finance for an Infrastructure Project) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member or Guarantor (as applicable))*:

| **Project Details** | **Project** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of project** |  |  |  |  |
| **Description of Project:** | | | | |
| **Description of Infrastructure Project** |  |  |  |  |
| **Contract Value (in NIS)\*** |  |  |  |  |
| **Currency exchange rate** |  |  |  |  |
| **Contract Value (in the original currency)** *[name the currency]* |  |  |  |  |
| **Amount of External Financing (in NIS)\*** |  |  |  |  |
| **Currency exchange rate** |  |  |  |  |
| **Amount of External Financing (in the original currency)** *[name the currency]* |  |  |  |  |
| **Date on which the financing agreement was executed (signed)** *[DD/MM/YYYY]* |  |  |  |  |
| **Date on which the first drawdown, pursuant to the financing agreement, was made** *[DD/MM/YYYY]* |  |  |  |  |
| **Limited recourse loan(s)** |  |  |  |  |
| **Providers of the loan(s) (list the arrangers(s))** |  |  |  |  |
| **Providers of the loan(s) are not related to, do not Control, are not Controlled by and\or are not under common Control with the Entity presenting the referenced project** |  |  |  |  |
| **Client details and contact person information** |  |  |  |  |
| **Execution of the project** *[check the applicable box]*  In each case, in compliance with the requirements of Section 43 of the Invitation | By itself  SPV | By itself  SPV | By itself  SPV | By itself  SPV |
| Effective percentage ofholdings of all Means of Control *[if applicable]* | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% | \_\_\_\_\_\_\_\_% |
| Direct/indirect holding *[if applicable]* | Direct  Indirect | Direct  Indirect | Direct  Indirect | Direct  Indirect |
| In compliance with section 41.3 of the Invitation, the External Financing was obtained by a Private Investment Fund which has the same General Partner or Fund Manager as the Member demonstrating compliance with the Pre-Qualification Requirement (which is also a Private Investment Fund) *[if applicable]* |  |  |  |  |

*(\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

Additional Relevant Information:

*To the extent the referenced project was not executed by the Member or Guarantor (as applicable) itself, please provide details with respect to the entity which executed the referenced project and obtained the External Financing, the connection between such entity and the Member or Guarantor (as applicable) (please include a chart describing the structure of holdings).*

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “13”

###### General Partner/FUND MANAGER statement

*(To be completed by the General Partner or Fund Manager of the Private Investment Fund, in accordance with the provisions of Section 38 (Private Investment Fund) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of the Private Investment Fund*):

The Assets Under Management managed by the General Partner or Fund Manager of the Private InvestmentFund as of the last day of its most recent Financial Statements (not earlier than for the year 2019) are: (\*, \*\*)

|  |  |
| --- | --- |
|  | Year of most recent Financial Statement |
| Assets Under Management – original currency *[name the currency]* |  |
| Currency exchange rate |  |
| Assets Under Management – NIS |  |

*(\*) In the event that the Private Investment Fund has been incorporated during 2020, such Private Investment Fund shall submit its most recent Financial Statement even if it does not constitute a full year in order to demonstrate the above requirement (with respect to Assets under Management).*

*(\*\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

The Member hereby confirms that: (i) at least 60% of its financial investments were made available to it by Institutional Investors; and (ii) its General Partner or Fund Manager has successfully managed and raised \_\_\_\_\_\_\_\_\_\_\_\_\_ (number of funds to be completed) funds.

Please providea breakdown of the total amount of Assets under Management by detailing the amount of Assets under Management managed by the General Partner or Fund Manager under each of its funds which were accounted for in the total amount of Assets under Management specified herein.

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “14”

###### institutional investor Financial Robustness

*(To be completed by each Institutional Investor on a separate Pre-Qualification Form, in accordance with the provisions of Section 39 (Institutional Investors) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member)*:

1. Financial Data of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member)*: (\*)
   1. Equity

|  |  |
| --- | --- |
| Year | t |
| Equity (excluding minimal equity required by law, to the extent relevant) – original currency [*name the currency]* |  |
| Currency exchange rate |  |
| Equity (excluding minimal equity required by law, to the extent relevant) – NIS |  |

The Anticipated Holdings of the Member are \_\_\_\_\_\_%, and its equity as stated above is not less than NIS ten million (10,000,000) for each one percent (1%) of Anticipated Holdings in the Participant.

* 1. Managed assets

|  |  |
| --- | --- |
| Year | t |
| Managed assets– original currency *[name the currency]* |  |
| Currency exchange rate |  |
| Managed assets– NIS |  |

The Anticipated Holdings of the Member are \_\_\_\_\_\_%, and it manages assets as stated above with a net worth of not less than NIS one hundred and fifty million (150,000,000) for each one percent (1%) of Anticipated Holdings in the Participant.

t = the year of the most recent Financial Statement (not earlier than for the year 2019)*.*

*(\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

1. Attached to this Pre-Qualification Form “14” are the Financial Statements of \_\_\_\_\_\_\_\_\_\_\_\_\_ for the year \_\_\_\_\_\_\_\_\_\_\_\_\_.

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

**Pre-Qualification Form “15”**

###### Investment entity Financial Robustness

*(To be completed by each Investment Entity on a separate Pre-Qualification Form, in accordance with the provisions of Section 40 (Investment Entities) of the Invitation)*

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

I, \_\_\_\_\_\_\_\_\_\_\_\_\_, the undersigned, am making this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_ (*name of Member)*:

1. The Member hereby confirms that it complies with the definition of “Investment Entity” as defined in the International Financial Reporting Standard (IFRS) 10 (Consolidated Financial Statements).
2. Financial Data (\*)
   1. Equity

|  |  |
| --- | --- |
|  | Year of most recent Financial Statement |
| Equity (based on the most recent Financial Statements not earlier than for the year 2019) - original currency *[name the currency]* |  |
| Currency exchange rate |  |
| Equity (based on the most recent Financial Statements not earlier than for the year 2019) - NIS |  |

The Anticipated Holdings of the Member are \_\_\_\_\_\_%, and its equity as stated above is not less than NIS eighteen million (18,000,000) for each one percent (1%) of Anticipated Holdings in the Participant.

* 1. Investment in infrastructure projects or companies / initiatives in the infrastructure sector

| **Project / Company / Initiative Details** | **Project / Company / Initiative** | | | |
| --- | --- | --- | --- | --- |
|  | **“**1**”** | **“**2**”** | **“**3**”** | **“**4**”** |
| **Name of infrastructure project / company / initiative** |  |  |  |  |
| **Description of Project / Company / Initiative:** | | | | |
| **Description of infrastructure project / company / initiative** |  |  |  |  |
| **Amount of investment (in NIS)\*** |  |  |  |  |
| **Currency exchange rate** |  |  |  |  |
| **Amount of investment (in the original currency)** *[name the currency]* |  |  |  |  |
| **Date on which the investment was executed (signed)** *[DD/MM/YYYY]* |  |  |  |  |
| **Client details and contact person information** |  |  |  |  |

*(\*) The data in this Pre-Qualification Form that is presented in NIS, should be calculated in accordance with the provisions of Section 44 (Exchange of Currency) or 45 (Conversion of Other Currencies) of the Invitation.*

1. Attached to this Pre-Qualification Form “15” are the Financial Statements of \_\_\_\_\_\_\_\_\_\_\_\_\_ for the year \_\_\_\_\_\_\_\_\_\_\_\_\_.

Faithfully yours,

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Date |  | Stamp and Signature |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

##### Pre-Qualification Form “16”

*(To the extent required under Law, if incorporated in the State of Israel, or registered in Israel as a Foreign Company as defined under the Companies Law 1999, each Participant (if such is a single Entity, already incorporated on the Pre-Qualification Submission Date), and each Member, Experience Provider and Guarantor shall provide all relevant approvals and statements as required in accordance with the provisions of the Public Entities Transactions Law 1976 by completing and executing the affidavit below and attaching an ascertainment of regular reports of revenues to the tax assessor and the director of V.A.T. in transactions that is taxable under the Value Added Tax Law 1975, in accordance with the provisions of Section 23.9).*

###### Form of affidavit

*(Capitalized terms shall have the meaning ascribed to them in the Invitation)*

**Affidavit**

Pursuant to Articles **2b1(a)** and **2b(b)** of **Public Entities Transactions Law, 5736-1976** (hereinafter: "**Public Entities Transactions Law**"):

I the undersigned\_\_\_\_\_\_\_\_\_\_\_\_\_\_ [*declarant's full name]*, bearer of \_\_\_\_\_\_\_\_\_\_ [*country*] passport/Israeli I.D. no. \_\_\_\_\_\_\_\_\_\_\_\_, having been forewarned that I am to declare the truth and that I will be subject to the penalties imposed by law if I do not do so, hereby affirm in writing as follows:

1. I am authorized to make this affidavit on behalf of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ (hereinafter: the [check the applicable] 🗆 “**Participant**” / 🗆 “**Member**” / 🗆 “**Experience Provider**” / 🗆 “**Guarantor**”) by the authorization of the Company;
2. The terms and phrases in this affidavit are in accordance with their meaning as ascribed in the “Invitation for Pre-Qualification in Relation to the Participation in a Tender for the Blue Line of the Jerusalem light rail transit network” of April 7, 2020, and the Public Entities Transactions Law (Enforcement of Bookkeeping, Payment of Tax Duties and Minimum Wages and Lawful Employment of Foreign Workers), 5736 – 1976 (“**Public Transactions Law**”).
3. I hereby declare that the [check the applicable] 🗆 Participant / 🗆 Member / 🗆 Experience Provider / 🗆 Guarantor is in compliance with the following [check the applicable]:

□ Neither the [check the applicable] 🗆 Participant / 🗆 Member / 🗆 Experience Provider / 🗆 Guarantor nor its affiliates\* have been convicted of more than two Offences under the Minimum Wage Law, 5747-1987 or the Employment of Foreign Workers Law, 5751-1991; *(\*affiliate for the purpose of this Affidavit, shall have the meaning ascribed thereto in the Public Entities Transactions Law)*.

□ The [check the applicable] 🗆 Participant / 🗆 Member / 🗆 Experience Provider / 🗆 Guarantor or its affiliates have been convicted of more than two Offences, however at the Pre-Qualification Submission Date at least one year has elapsed since the last conviction date;

1. I hereby declare that the [check the applicable] 🗆 Participant / 🗆 Member / 🗆 Experience Provider / 🗆 Guarantor is in compliance with the following [check the applicable]:

# □ Alternative A – The provisions of Article 9 of the Equal Rights for People with Disabilities Law, 5758-1998 ("Equal Rights Law") do not apply to the [check the applicable]  Participant /  Member /  Experience Provider /  Guarantor.

# □ Alternative B – The provisions of Article 9 of the Equal Rights Law apply to the [check the applicable]  Participant /  Member /  Experience Provider /  Guarantor and it is in compliance with them, and the following applies [check the applicable]:

# □ The [check the applicable]  Participant /  Member /  Experience Provider /  Guarantor does not employ over 100 employees;

# □ The [check the applicable]  Participant /  Member /  Experience Provider /  Guarantor employs over 100 employees, and [check the applicable]:

# □ declares that it will apply to the general manager of the Ministry of Labor, Social Affairs and Social Services for the evaluation of its compliance with its obligation under Article 9 of the Equal Rights Law, and should it be deemed necessary – be provided with guidance for their compliance; or

# □ declares that it had previously applied to the general manager of the Ministry of Labor, Social Affairs and Social Services for the scrutiny of its wcompliance with its obligation under Article 9 of the Equal Rights Law, and, if it was provided with guidance for compliance with them, it had acted accordingly.

# If this declaration is made pursuant to Alternative B above, the [check the applicable]  Participant /  Member /  Experience Provider /  Guarantor hereby commits, within thirty (30) days of the Pre-Qualification Submission Date, to provide a copy of this declaration to the general manager of the Ministry of Labor, Social Affairs and Social Services.

1. This is my name, this is my signature and the content of the affidavit above is true.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| [Declarant's signature] |  | Date |

I, the undersigned, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  a person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby confirm  that on \_\_\_\_\_\_\_\_\_\_\_\_, Mr./Mrs. \_\_\_\_\_\_\_\_\_\_\_\_, I.D. No. \_\_\_\_\_\_\_\_\_\_\_\_ appeared before me, and after being cautioned that he/she is required to state the truth, and that if he/she fails to do so he/she shall be liable to the punishments prescribed by law, signed this statement in my presence.

In addition, I, \_\_\_\_\_\_\_\_\_\_\_\_,  attorney-at-law  public notary  **a** person who is legally qualified by law within my domicile to provide such confirmation *[check applicable box]*, hereby do attest and confirm that \_\_\_\_\_\_\_\_\_\_\_\_ is authorized to sign on behalf of \_\_\_\_\_\_\_\_\_\_\_\_, and to commit it for purposes of the above stated Pre-Qualification Form, for all purposes and intents.

|  |  |  |
| --- | --- | --- |
| \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |  | \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ |
| Attorney-at-Law / public notary / legally qualified person |  | Date |

1. Except for official and authenticated certificates of Israeli corporations submitted in Hebrew, certificates of incorporation and minutes of incorporation provided by a Participating Entity in any language other than English should be accompanied by a translation to English authenticated in accordance with the applicable laws of the jurisdiction in which the applicable Participating Entity, submitting the relevant material, is organized, in accordance with Section 53 (Language of the Pre-Qualification Submission) of the Invitation. [↑](#footnote-ref-1)
2. In this Section 7.4. the term **"Interested Party"** shall not be deemed to include a large number of employees, pursuant to a voting agreement, as indicated in Section 6 of this Pre-Qualification Form "2". [↑](#footnote-ref-2)